MPERAtiv Program Status Report

Status Date: 10/01/2014   **Status:**   **G**

MPERA Program Manager: June Dosier
Provaliant Program Managers: Kirstin Carlson, Bob Solheim

Description
The MPERAtiv program is comprised of multiple projects, including business process modification, data cleansing, imaging, and a new Line of Business (LOB) information system. Provaliant Retirement, LLC, provided ongoing project oversight and quality assurance for all MPERA projects included in the MPERAtiv program through September 30, 2014.

Executive Overview
The MPERAtiv Program status remains green as the status of both the PERIS and Data Cleansing projects remain green. PERIS Phase 4A3 design was completed as scheduled on 9/22/2014 and the last data mapping for PERIS was completed successfully on 9/30/2014. PERIS supplements related to design and data mapping addendums related to the PERIS supplements will be completed over the next two months. The completion of Phase 4A3 design and the related data mapping are major milestones and the project team deserves big kudos for a job well done. **Whoo Hoo!**

We are in the home stretch of the PERIS project. The MPERA Steering Committee, considering all relevant business and project requirements, determined that PERIS would go live on **July 14, 2015.**

PERIS supplement design, construction, testing, conversion and User Acceptance Testing (UAT) activities are in progress. Data mapping addendums and data cleansing activities are also in progress. Our next conversion test will be conducted the end of October. Resources continue to be one of our major risks and we are monitoring this risk and other risks as we prepare for UAT.

Conversion reconciliation tasks and resolution of conversion errors and skips is scheduled to be completed mid October prior to our conversion test. Our team accomplished significant work to get these activities accomplished prior to the next conversion test and in preparation for the start of UAT in January, 2015.

The contract with Provaliant Retirement, LLC is being terminated as of September 30, 2014. More details are in the Awareness Items section of this report.

The Ventera Project Manager determined to remain with Ventera. **Whoo Hoo!**

Activities completed since last status report
PERIS (Line of Business)
- Phase 4A3 design is complete with 18 of 18 Phase 4A3 use case packets accepted.
- Construction of 13 of 19 use cases is complete with 5 in construction and 1 remaining to build.
- 19 Training Manuals have been accepted.
- Completed planning for Phase 4B – Member Self Serve Portal.

Data Cleansing
- All Phase 4A3 Data Mapping Matrix (DMM) deliverables were accepted.

Activities to be completed in next month
PERIS (Line of Business)
- Continue conversion reconciliation and conversion error and skip resolution activities.
- Continue with use case supplement changes.
- Continue with Phase 4A3 construction.
- Continue mock conversion activities.
- Continue with Training Manual review and acceptance.
- Continue with change request review and resolution.

Data Cleansing
- Continue data cleansing and data analysis activities.
- Continue with Data Mapping Matrix (DMM) addendum changes.
- Continue data reconciliation activities.

Awareness Items

Provaliant Oversight of MPERAtiv projects

We have determined that it would be in MPERA's best interest to terminate our Project Manager contract with Provaliant Retirement LLC (Provaliant).

MPERA has been concerned with the project manager assistance provided by Provaliant since the original Contractor Project Manager, Scott Grant, left Provaliant. Over the succeeding months, MPERA worked closely with Provaliant to address our concerns, first through the services of Bob Solheim and most recently, Kirstin Carlson. However, Ms. Carlson's expertise lies with Operations and Mr. Solheim's other responsibilities take precedence over Montana's oversight project manager needs. Therefore, MPERA believes its own Project Manager to be the best individual to address the remaining MPERAtiv oversight project manager duties.

An update on this awareness item will be provided on the next status report.

Ventera Project Manager

The Ventera Project Manager, Angelia Davis has turned in her resignation effective 8/8/2014. Ventera is developing a plan to replace her. Currently there is a possibility that she will work part time and will be able to assist us with the remaining data mapping tasks and provide guidance to the new Ventera Project Manager. We have added this as issue #63 to the MPERAtiv Risk/Issue log.

The Ventera Project Manager, Angelia Davis, has determined to remain with Ventera.

This will be removed from the next status report.

Scope/Schedule/Cost Updates
• Cost: All requirements within cost.
• Scope: All requirements within scope.
• Schedule: All projects on schedule.
• Resources: Risks #65 is of concern and will be monitored closely.
• Quality: Quality continues to be good.

Issues/Risks

MPERAtiv Risk #65: Risk: User Acceptance Testing (UAT) Resources. Does MPERA have the resources needed to complete UAT in the time frame provided?

IMPACT: PERIS may be delayed and cost increased due to lack of resources.
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MITIGATION: MPERA has determined to utilize overtime and backfill with temporary employees to staff for PERIS UAT.

This risk is currently being monitored. It will remain on the next status report.